

# September 2017

	<u>MONDAY</u>	<u>TUESDAY</u>	<u>WEDNESDAY</u>	<u>THURSDAY</u>	<u>FRIDAY</u>
<b>WEEK</b> Sept. 11-15				9/14 Executive Education's Annual CFO Spotlight: Driving and Managing Progress <b>8am- 4:15pm</b> <b>John F. Levy, MBA, CPA</b> NHSCPA Classroom	9/15 Predicting the Future: 21st Century Budgets and Projections <b>8am- 4:15pm</b> <b>John F. Levy, MBA, CPA</b> NHSCPA Classroom

**Just Added!**  
 October 18th  
 Succession Planning: Developing Tomorrow's Leaders Today  
**8:00am- 4:15pm**  
**Dr. Alan Patterson**  
 NHSCPA Classroom

# October 2017

<b>WEEK</b> Oct. 23-27			10/25 New Hampshire CPA Firm Networking Discussion <b>10:30am- 3pm</b> <b>Joel C. Olbricht, CPA, CGMA</b> NHSCPA Classroom		
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# November 2017

<b>WEEK</b> Oct. 30- Nov. 3			11/1 Become an Excel Formula Expert <b>8:00am- 12:15pm</b> Creating Dynamic Excel Dashboards <b>12:45pm- 4:30pm</b> <b>Marie McCooey</b> NHSCPA Classroom	11/2 2017 FASB and AICPA Update <b>8:00am- 4:15pm</b> <b>Howard Sibelman, CPA, MBT</b> NHSCPA Classroom	11/3 Compilation and Review Practice Guide <b>8am-4:15pm</b> <b>Howard Sibelman, CPA, MBT</b> NHSCPA Classroom
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# November 2017

## MONDAY

## TUESDAY

## WEDNESDAY

## THURSDAY

## FRIDAY

### WEEK Nov. 6-10

11/6  
Not-for-Profit Financial Reporting: Mastering the Unique Requirements  
8am-4:15pm  
**Lee Klumpp, CPA**  
NHSCPA Classroom

11/7  
Yellow Book: Government Auditing Standards  
8am-4:15pm  
**Lee Klumpp, CPA**  
NHSCPA Classroom

11/8  
Studies on Single Audit and Yellow Book Deficiencies  
8am-4:15pm  
**Lee Klumpp, CPA**  
NHSCPA Classroom

11/10  
Surgent McCoy's Federal Tax Camp  
8am-4:15pm  
**Susan Smith, CPA**  
SERESC Conference Center

### WEEK Nov. 13-17

11/13  
The Top 50 Business Tax Mistakes Practitioners Make & How to Fix Them  
8am-4:15pm  
**Robert M. Gilwee, Jr., MS, CPA**  
NHSCPA Classroom

11/14  
Surgent's 2017 Annual Tax Planning Guide for S Corporations, Partnerships, and LLC's  
8am-4:15pm  
**Robert M. Gilwee, Jr., MS, CPA**  
NHSCPA Classroom

11/15  
Small Firms Conference: Covering All the Issues for Sole Practitioners to Multi-Partner Firms  
8am-4:15pm  
Pierce Atwood  
Portsmouth, NH

11/17  
Don't Be the Next Wells Fargo: Avoiding the slippery slope of ethics  
8:00am- 4:15pm  
**Jennifer Elder, CPA, CMA, CIA, CFE, CGMA**  
NHSCPA Classroom

### WEEK Nov. 27- Dec. 1

11/28  
Current Accounting and Attest Service Update for Practitioners with Small-Business Clients  
8:00am- 4:15pm  
**Richard Gesseck, CPA**  
NHSCPA Classroom

11/30  
35th Annual NHSCPA/NH Bar Assn. Tax Forum  
8am-4:15pm  
Grappone Conference Center

12/1  
TBD  
8am-4:15pm  
**Maurice P. Gilbert, CPA**  
**Devine Millimet**  
NHSCPA Classroom

# December 2017

### WEEK Dec. 4-8

12/4  
8-Hour MBA: Key Concepts of Business Strategy  
8:00am- 4:15pm  
**Jennifer Elder, CPA, CMA, CIA, CFE, CGMA**  
NHSCPA Classroom

12/5  
8-Hour MBA: Key Concepts of Adding Value  
8:00am- 4:15pm  
**Jennifer Elder, CPA, CMA, CIA, CFE, CGMA**  
NHSCPA Classroom

12/7  
Preparing Individual Tax Returns for New Staff and Para-Professionals  
8:00am- 4:15pm  
**John M. Kilroy, CPA, CFP**  
NHSCPA Classroom

12/7  
Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations  
8:00am- 4:15pm  
**John M. Kilroy, CPA, CFP**  
NHSCPA Classroom

# December 2017

## MONDAY

## TUESDAY

## WEDNESDAY

## THURSDAY

## FRIDAY

### WEEK

Dec. 11-15

12/11  
Essentials of Nonprofit  
Auditing  
8am-4:15pm  
Rebecca Lee, CPA  
NHSCPA Classroom

12/12  
FAQ - GAAP Financial  
Statements  
8:00am- 12:15pm  
FAQ-Audit Issues  
12:45pm- 4:30pm  
Rebecca Lee, CPA  
NHSCPA Classroom

12/14  
Fiduciary Income Tax Returns  
- Form 1041 Workshop with  
Filled-in Forms  
8am-4:15pm  
Martin J. Satinsky, CPA, J.D.,  
LL.  
NHSCPA Classroom

12/15  
Getting the Tax Aspects of  
Business Planning Right from  
Formation to Termination  
8am-4:15pm  
Martin J. Satinsky, CPA, J.D.,  
LL.  
NHSCPA Classroom

### WEEK

Dec. 18-22

12/18  
Winning the Fraud Battle In  
The Digital Age: Prevention  
and Detection  
8am-4:15pm  
Robert P. Herman, CPA  
NHSCPA Classroom

12/19  
From Hiring to Firing and  
Everything in Between: Legal,  
Tax and Health Care Issues  
8am-4:15pm  
Robert P. Herman, CPA  
NHSCPA Classroom

# January 2018

### WEEK

Jan. 8-12

1/10  
NH State & Local Taxation  
8am- 12:15pm  
Beth L. Fowler, Esq.  
Steven M. Burke, CPA, Esq.  
TDB- Seacoast

1/11  
1040 Workshop for  
Experienced Preparers  
8am- 4:15pm  
Peter Birkholz, CPA, MST  
NHSCPA Classroom

1/12  
NH State & Local Taxation  
8am- 12:15pm  
Beth L. Fowler, Esq.  
Steven M. Burke, CPA, Esq.  
NHSCPA Classroom

To register or to view our full course listings, including Instructor information, course objectives and pricing,  
Please visit [http://www.nhscpa.org/professional\\_development/courses](http://www.nhscpa.org/professional_development/courses).

**Take advantage of our early bird discount! Sign-up at least 3 weeks before the event to save \$20 off of each registration!**

In order to cut costs while saving the environment, there is now a \$10 fee per printed material.

If you have questions call Amanda Renfrew 603.622.1999 or email [ARenfrew@nhscpa.org](mailto:ARenfrew@nhscpa.org)